

## Global Security Profile Settings Worksheet

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Global Security Profile Name: \_\_\_\_\_

<b>Administration Privileges</b>	
Add/Edit/Delete OBS	<input type="checkbox"/>
Add/Edit/Delete Security Profiles	<input type="checkbox"/>
Add/Edit/Delete Users	<input type="checkbox"/>
Add/Edit/Delete User Interface Views	<input type="checkbox"/>
Edit Application Settings	<input type="checkbox"/>
Provision Users from LDAP	<input type="checkbox"/>
<b>Codes</b>	
Add Global Activity Codes	<input type="checkbox"/>
Edit Global Activity Codes	<input type="checkbox"/>
Delete Global Activity Codes	<input type="checkbox"/>
Add Global Issue Codes	<input type="checkbox"/>
Edit Global Issue Codes	<input type="checkbox"/>
Delete Global Issue Codes	<input type="checkbox"/>
Add Project Codes	<input type="checkbox"/>
Edit Project Codes	<input type="checkbox"/>
Delete Project Codes	<input type="checkbox"/>
Add Resource Codes	<input type="checkbox"/>
Edit Resource Codes	<input type="checkbox"/>
Delete Resource Codes	<input type="checkbox"/>
Add/Delete Secure Codes	<input type="checkbox"/>
Edit Secure Codes	<input type="checkbox"/>
Assign Secure Codes	<input type="checkbox"/>
View Secure Codes	<input type="checkbox"/>
<b>Global Data</b>	
Add/Edit/Delete Categories and Overhead Codes	<input type="checkbox"/>
Add/Edit/Delete Cost Accounts	<input type="checkbox"/>
Add/Edit/Delete Currencies	<input type="checkbox"/>
Add/Edit/Delete Locations	<input type="checkbox"/>
Add/Edit/Delete Financial Period Dates	<input type="checkbox"/>
Add/Edit/Delete Funding Sources	<input type="checkbox"/>
Add/Edit/Delete Global Calendars	<input type="checkbox"/>
Add/Edit/Delete Global Portfolios	<input type="checkbox"/>
Add/Edit/Delete Global Scenarios	<input type="checkbox"/>
Add/Edit/Delete Risk Categories, Matrices, and Thresholds	<input type="checkbox"/>
Add/Edit/Delete Timesheet Period Dates	<input type="checkbox"/>
Add/Edit/Delete User Defined Fields	<input type="checkbox"/>

<b>Resources</b>	
Add Resources	<input type="checkbox"/>
Edit Resources	<input type="checkbox"/>
Delete Resources	<input type="checkbox"/>
Add/Edit/Delete Resource Calendars	<input type="checkbox"/>
Add/Edit/Delete Resource Curves	<input type="checkbox"/>
Add/Edit/Delete Roles	<input type="checkbox"/>
Add/Edit/Delete Global Resource and Role Teams	<input type="checkbox"/>
Add/Edit/Delete Rate Types and Units of Measure	<input type="checkbox"/>
View Resource and Role Costs/Financials	<input type="checkbox"/>
View Resource Role Proficiency	<input type="checkbox"/>
Approve Resource Timesheets	<input type="checkbox"/>
<b>Templates</b>	
Add/Edit/Delete Activity Step Templates	<input type="checkbox"/>
Add/Edit/Delete Issue Forms	<input type="checkbox"/>
Add/Edit/Delete Microsoft Project Templates	<input type="checkbox"/>
Add/Edit/Delete Project Templates	<input type="checkbox"/>
Add/Edit/Delete Global TSLD Templates ( <i>TSLD=Timescaled Logic Diagram</i> )	<input type="checkbox"/>
<b>Tools</b>	
Administer Global External Applications	<input type="checkbox"/>
Administer Global Scheduled Services	<input type="checkbox"/>
Administer Project Scheduled Services	<input type="checkbox"/>
Edit Global Change Definitions	<input type="checkbox"/>
Import Project Management XER, MPP, MPX, and P3	<input type="checkbox"/>
Import XLS	<input type="checkbox"/>
Import XML	<input type="checkbox"/>
View All Global/Project Data via SDK	<input type="checkbox"/>
<b>Views and Reports</b>	
Add/Edit/Delete Global Activity and Assignment Layouts, Views and Filters	<input type="checkbox"/>
Add/Edit/Delete Global Dashboards	<input type="checkbox"/>
Add/Edit/Delete Global Project, WBS and Portfolio Layouts, Views and Filters	<input type="checkbox"/>
Add/Edit/Delete Global Reports	<input type="checkbox"/>
Edit Global Tracking Layouts	<input type="checkbox"/>
Edit Projects from Scorecards	<input type="checkbox"/>

## Project Security Profile Settings Worksheet

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Project Security Profile Name: \_\_\_\_\_

<b>Activities</b>	
Add/Edit Activities Except Relationships	<input type="checkbox"/>
Delete Activities	<input type="checkbox"/>
Add/Edit/Delete Activity Relationships	<input type="checkbox"/>
Edit Activity ID	<input type="checkbox"/>
Add/Edit/Delete Expenses	<input type="checkbox"/>
<b>Codes</b>	
Add Project Activity Codes	<input type="checkbox"/>
Edit Project Activity Codes	<input type="checkbox"/>
Delete Project Activity Codes	<input type="checkbox"/>
Add EPS Activity Codes	<input type="checkbox"/>
Edit EPS Activity Codes	<input type="checkbox"/>
Delete EPS Activity Codes	<input type="checkbox"/>
<b>EPS and Projects</b>	
Add/Edit/Delete EPS Except Costs/Financials	<input type="checkbox"/>
Edit EPS Costs/Financials	<input type="checkbox"/>
Add Projects	<input type="checkbox"/>
Delete Projects	<input type="checkbox"/>
Edit Project Details Except Costs/Financials	<input type="checkbox"/>
Add/Edit/Delete WBS Except Costs/Financials	<input type="checkbox"/>
Edit WBS Costs/Financials	<input type="checkbox"/>
View Project Costs/Financials	<input type="checkbox"/>
Delete Project Data with Timesheet Actuals	<input type="checkbox"/>
<b>Project Data</b>	
Add/Edit/Delete Issues and Issue Thresholds	<input type="checkbox"/>
Add/Edit/Delete Project Baselines	<input type="checkbox"/>
Add/Edit/Delete Project Calendars	<input type="checkbox"/>
Add/Edit/Delete Risks	<input type="checkbox"/>
Add/Edit/Delete Template Documents	<input type="checkbox"/>
Add/Edit/Delete Work Products and Documents	<input type="checkbox"/>
Add Workgroups	<input type="checkbox"/>
Delete Workgroups	<input type="checkbox"/>
Edit Workspace and Workgroup Preferences	<input type="checkbox"/>
Assign Project Baselines	<input type="checkbox"/>

<b>Related Applications</b>	
Import/View Contract Management Data	<input type="checkbox"/>
Administer Project External Applications	<input type="checkbox"/>
<b>Resource Assignments</b>	
Add/Edit Activity Resource Requests	<input type="checkbox"/>
Add/Edit/Delete Resource Assignments for Resource Planning	<input type="checkbox"/>
Add/Edit/Delete Role Assignments for Resource Planning	<input type="checkbox"/>
Edit Committed Flag for Resource Planning	<input type="checkbox"/>
Edit Future Periods	<input type="checkbox"/>
Edit Period Performance	<input type="checkbox"/>
<b>Timesheets</b>	
Approve Timesheets as Project Manager	<input type="checkbox"/>
<b>Tools</b>	
Allow Integration with ERP System	<input type="checkbox"/>
Apply Actuals	<input type="checkbox"/>
Check In/Check Out Projects and Open Projects Exclusively	<input type="checkbox"/>
Edit Contract Management Project Link	<input type="checkbox"/>
Level Resources	<input type="checkbox"/>
Schedule Projects	<input type="checkbox"/>
Monitor Project Thresholds	<input type="checkbox"/>
Store Period Performance	<input type="checkbox"/>
Summarize Projects	<input type="checkbox"/>
Edit Publication Priority	<input type="checkbox"/>
Run Baseline Update	<input type="checkbox"/>
Run Global Change	<input type="checkbox"/>
<b>Views and Reports</b>	
Add/Edit Project Level Layouts	<input type="checkbox"/>
Edit Project Reports	<input type="checkbox"/>
Publish Project Website	<input type="checkbox"/>